



REG OFF: 513 STANFORD BUILDING LINK ROAD, ANDHERI WEST MUMBAI MH 400053 IN
CIN: U74999MH1998PLC117279

CORP OFFICE: B-704, PRAKRITI APARTMENTS, K K W MILL COMPOUND, M SUNDERJI ROAD, THANE WEST
Website: <https://januscorporation.in>; Email: januscorporationltd@gmail.com Ph: 022-62363222

Date: 29/07/2024

To,
BSE Limited
P J Towers,
Dalal Street, Fort,
Mumbai - 400 001.

Dear Sir/Madam,
Scrip Code: 542924

Sub: Outcome of the Board Meeting held on 29/07/2024 for Allotment of 1,15,20,000 Equity shares on Preferential basis

In accordance with the provisions of Regulation 30 and all other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform you that the meeting of the Board of Directors of the Company was held on Monday, 29th July 2024, and approved the following:

1. Allotment of 1,15,20,000 equity shares of the Company of face value of Rs. 10/- each ("Equity Shares"), in dematerialized form, on Preferential allotment basis, to the shareholders of Forever Business Solutions Private Limited ("FBSPL") Promoter & non-promoters of the company at a price of Rs. 12/- (including premium of Rs. 2/-) as determined in accordance with Regulation 164 read with 166A of SEBI ICDR Regulations, to the following persons, for consideration other than cash (share swap basis), being discharge of total purchase consideration of Rs. 13,82,40,000/- (Rupees Thirteen crores Eighty-Two Lacs Forty Thousand Only) ("Purchase Consideration") for the acquisition of 28,80,000 equity shares ("Sale Shares") of Forever Business Solutions Private Limited ("FBSPL") from the Proposed Allottees at a price of Rs.48/- (Rupees Forty-Eight Only) per equity share of FBSPL, resulting thereof FBSPL becoming a Wholly Owned Subsidiary of the Company, the list of allottees is as follows:

S. No.	Name of the proposed Allottees	Nature of persons who are the ultimate beneficial owner	Equity Shares proposed to be allotted	Category	Allottee is QIB/MF/FI/Trust/Banks
1	Aarnah Capital Advisors Private Limited	Pandit Point Limited (i) Archana Mathur (ii) Zylo Enterprises Private Limited:	9,60,000	Non-Promoter	Not applicable



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		(a) Nitin Minocha (b) Ritu Minoch			
2	Bharati Vivek Rai	Individual	9,73,500	Non-Promoter	Not applicable
3	Espeon Consulting Private Limited	Viraunique Realtors Limited (i) Rajendra Dattaram Korde (ii) Zylo Enterprises Private Limited: (a) Nitin Minocha (b) Ritu Minocha	9,60,000	Non-Promoter	Not applicable
4	Lemon Management Consultancy Limited	(i) Sachin Bhimrao Puri (ii) Nitin Minocha	33,48,000	Promoter	Not applicable
5	Sachin Bhimrao Puri	Individual	4,68,000	Promoter	Not applicable
6	Thirdspace International Private Limited	(i) Mohammed Kasim Zareef Qureshi (ii) Vikram Arjun Zambare	14,86,500	Non-Promoter	Not applicable
7	Copo Holding Private Limited	(i) Yogesh Kale (ii) Sanjay Dattaram Khanvilkar (iii) Sanjay Ravi Saha (iv) Binarycode IT and Consulting Private Limited: • Karan Prakash Gaikwad • Bhiwa Waghoji Tambe (v) Dev Ganpat Pawar (vi) Avinash Maruti Surovase (vii) Sagar Rajkumar Rajbhar Synematic Media and Consulting Private Limited: • Anand V. Mode • Pramod R. Sharma	15,60,000	Non-Promoter	Not applicable
8	MNDM Business Point Private Limited	(i) Rishabh Shashikant Nirbhavne (ii) Ram Ashish Nandlal Gupta	16,06,500	Non-Promoter	Not applicable
9	Mohammed Arshad Rais Ahmed Shaikh	Individual	10,500	Non-Promoter	Not applicable
10	Abhilasha Chaudhary	Individual	73,500	Non-Promoter	Not applicable
11	Nitish Chaudhary	Individual	73,500	Non-Promoter	Not applicable
	TOTAL		1,15,20,000		

The above said allotment have been made in accordance with the terms mentioned in the notice of EGM held on 10/05/2024 and in compliance with the applicable provisions of the Companies Act, 2013 and SEBI (ICDR) Regulations, the board authorised to the Board of Director to make necessary applications for Listing/Corporate Action and Trading Permission.



JCL
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Disclosures pursuant to the Regulation 30 of the SEBI (LODR) Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 is attached as Annexure A.

3. Pursuant to the completion of formalities and allotment of 1,15,20,000 equity shares of the Company, against the acquisition of 28,80,000 equity shares i.e. 100 % of paid-up equity share Capital of Forever Business Solutions Private Limited ("FBSPL") from the Allottees at a price of Rs. 48/- (Rupees Forty-Eight only) per equity share of FBSPL, resulting thereof Forever Business Solutions Private Limited ("FBSPL") became a Wholly Owned subsidiary of the Company.

Disclosures pursuant to the Regulation 30 of the SEBI (LODR) Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 is attached as Annexure B.

The aforesaid Board meeting commenced at 01:30 p.m. and concluded at 02:30 p.m. on Monday, 29th July, 2024.

Kindly take the same on the record.

Thanking you,

Yours faithfully,

For Janus Corporation Limited

Jitendra Bharat Parmar
Managing Director
DIN- 10257158



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Annexure - A

disclosures under Regulation 30 of the SEBI (LODR) Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015.

Sr. No.	Particular's	Details						
1.	Outcome of the Subscription, type of issue, type of securities and total number of securities	The following are details of outcome of subscription: <table border="1"><thead><tr><th>Preferential Issue of</th><th>Issued</th><th>Subscribed and allotted</th></tr></thead><tbody><tr><td>Equity Shares</td><td>1,15,20,000</td><td>1,15,20,000</td></tr></tbody></table>	Preferential Issue of	Issued	Subscribed and allotted	Equity Shares	1,15,20,000	1,15,20,000
Preferential Issue of	Issued	Subscribed and allotted						
Equity Shares	1,15,20,000	1,15,20,000						
2.	Issue Price / Allotted Price (in case of Convertible Equity Share Warrants);	The equity shares have been allotted at a price Rs. 12/- per share (including premium of Rs. 2/- per share) discharge of total purchase consideration of total aggregate amount of Rs. 13,82,40,000/- (Rupees Thirteen crores Eighty-Two Lacs Forty Thousand Only) against acquisition of 28,80,000 equity shares ("Sale Shares") of Forever Business Solutions Private Limited ("FBSPL") from the Allottees at a price of Rs. 48/- (Rupees Forty-Eight Only) per equity share of ZEPL.						
3.	Number of Investors/allottees	Given in Annexure 1						
4.	In case of convertibles intimation on conversion of securities or on lapse of the tenure of the instrument	NA						
5.	any cancellation or termination of proposal for issuance of securities including reasons thereof.	NA						

For Janus Corporation Limited

Jitendra Bharat Parmar
Managing Director
DIN- 10257158



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Annexure-1

Allotment of 1,15,20,000 equity shares to Non-Promotor Category

S. No.	Name of the proposed Allottees	Nature of persons who are the ultimate beneficial owner	Equity Shares proposed to be allotted	Category	Allottee is QIB/MF/FI/Trust/Banks
1	Aarnah Capital Advisors Private Limited	Pandit Point Limited (i) Archana Mathur (ii) Zylo Enterprises Private Limited: (a) Nitin Minocha (b) Ritu Minoch	9,60,000	Non-Promoter	Not applicable
2	Bharati Vivek Rai	Individual	9,73,500	Non-Promoter	Not applicable
3	Espeon Consulting Private Limited	Viraunique Realtors Limited (i)Rajendra Dattaram Korde (ii) Zylo Enterprises Private Limited: (a) Nitin Minocha (b) Ritu Minocha	9,60,000	Non-Promoter	Not applicable
4	Lemon Management Consultancy Limited	(i) Sachin Bhimrao Puri (ii) Nitin Minocha	33,48,000	Promoter	Not applicable
5	Sachin Bhimrao Puri	Individual	4,68,000	Promoter	Not applicable
6	Thirdspace International Private Limited	(i) Mohammed Kasim Zareef Qureshi (ii) Vikram Arjun Zambare	14,86,500	Non-Promoter	Not applicable
7	Copo Holding Private Limited	(i) Yogesh Kale (ii) Sanjay Dattaram Khanvilkar (iii) Sanjay Ravi Saha (iv) Binarycode IT and Consulting Private Limited: • Karan Prakash Gaikwad • Bhiwa Waghoji Tambe (v) Dev Ganpat Pawar (vi) Avinash Maruti Surovase (vii) Sagar Rajkumar Rajbhar Synematic Media and Consulting Private Limited: • Anand V. Mode • Pramod R. Sharma	15,60,000	Non-Promoter	Not applicable
8	MNDM Business Point Private Limited	(i) Rishabh Shashikant Nirbhavne (ii) Ram Ashish Nandlal Gupta	16,06,500	Non-Promoter	Not applicable
9	Mohammed Arshad Rais Ahmed Shaikh	Individual	10,500	Non-Promoter	Not applicable



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10	Abhilasha Chaudhary	Individual	73,500	Non-Promoter	Not applicable
11	Nitesh Chaudhary	Individual	73,500	Non-Promoter	Not applicable
	TOTAL		1,15,20,000		

For Janus Corporation Limited

Jitendra Bharat Parmar
Managing Director
DIN- 10257158



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Annexure -C

Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Acquisition of Equity Shares of M/s **Forever Business Solutions Private Limited**
("FBSPL") Wholly owned subsidiary

Sr. No.	Particulars	Details												
1.	Name of the target entity, details in brief such as size, turnover etc.	Forever Business Solutions Private Limited ("FBSPL") CIN - U74110MP2016PTC041126 Authorised Capital: Rs. 3,00,00,000 Paid-up Capital: Rs. 2,88,00,000 Turnover as at March 31, 2023 (Audited): Rs. 4,99,78,129												
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arms-length".	The acquisition of shares of FBSPL by the Company fall under related party transactions with Company, as the promoters of the Company also holds equity share in the shareholding of target Company (FBSPL). Details of their shareholding are as follows: <table border="1"><thead><tr><th>Sr. No.</th><th>Name of promoter</th><th>Pre holding share</th><th>Post holding</th></tr></thead><tbody><tr><td>1.</td><td>Sachin Bhimrao Puri</td><td>1,93,667</td><td>6,61,667</td></tr><tr><td>2.</td><td>Lemon Management Consultancy Limited</td><td>14,24,966</td><td>47,72,966</td></tr></tbody></table>	Sr. No.	Name of promoter	Pre holding share	Post holding	1.	Sachin Bhimrao Puri	1,93,667	6,61,667	2.	Lemon Management Consultancy Limited	14,24,966	47,72,966
Sr. No.	Name of promoter	Pre holding share	Post holding											
1.	Sachin Bhimrao Puri	1,93,667	6,61,667											
2.	Lemon Management Consultancy Limited	14,24,966	47,72,966											
3.	Industry to which the entity being Acquired belongs.	Information Technology												
4.	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the mainline Of business of the listed entity).	Entering into new business segment for diversification of business, this acquisition will help to diversify its business and benefit with the already existing established business.												
5.	Brief details of any governmental or regulatory approvals required For the acquisition.	No governmental or regulatory approvals required for the acquisition.												



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6.	Indicative time period for completion of the acquisition.	The Acquisition will be completed within a period of 15 (fifteen) days from the later of: (i) date of the approval of special resolution for preferential issue of equity shares; or (ii) receipt of date of the approval/ permission required for allotment under the preferential issue from any regulatory authority or the Central Government (including but not limited to the in-principle approval of the stock exchanges) for issuance of the equity shares to the proposed allottees.
7.	Nature of consideration-whether cash consideration or shareswap And details of the same.	Issue of shares for consideration other than cash (Share Swap)
8.	Cost of acquisition or the price at which the shares are acquired.	The Company will issue and allot 1,15,20,000 fully paid-up equity shares having face value of Rs. 10/- (Rupee Ten Only) each at a price of Rs. 12/- (Rupees Twelve Only) per share (including premium of Rs. 2/- per share) which is the price determined in accordance with chapter V of the SEBI ICDR Regulations per equity share for consideration other than cash (share swap), being discharge of total purchase consideration of Rs. 13,82,40,000/- (Rupees Thirteen Crores Eighty-Two Lakhs Forty Thousand Only) for the acquisition of up to 28,80,000 equity shares of FBSPL at a price of Rs. 48/- (Rupees Forty - Eight Only) per equity share from FBSPL's shareholders.
9.	Percentage of shareholding/ control acquired and / or number of shares acquired.	100% of the shareholding in FBSPL thus making it the wholly owned subsidiary of the Company.
10.	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	The Company is doing business of Information Technology in India. Date of incorporation: 11/07/2016 Turnover: F.Y. 2022- 27867120 F.Y. 2023- 4,99,78,129 F.Y. 2024- 5,86,72,300

For Janus Corporation Limited

Jitendra Bharat Parmar
Managing Director
DIN- 10257158